

## **Forbes Top RIA 2025 Disclosure**

The Forbes Top RIA Firms 2025 ranking was published October 1, 2025 and covers the year 2025. Blue Chip Partners did not pay a fee to participate in the ranking. The annual Forbes list, developed by SHOOK Research, evaluates RIA firms based on qualitative and quantitative data. The algorithm weighs factors like revenue trends, assets under management, compliance records, industry experience and those that encompass best practices and approach to working with clients. Portfolio performance is not a criterion due to varying client objectives and lack of audited data. Neither Forbes nor SHOOK receive a fee in exchange for rankings. The ranking highlights independent firms that set a high standard for the wealth management profession.

The complete 2025 Forbes | SHOOK Top RIA list can be viewed [here](#).

The methodology used in the 2025 Forbes | SHOOK Top RIA list can be found [here](#).